

CAMPAIGN CP104 LAB MANUAL



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CP104: CREATE THE INVITATION JOURNEY

Create a new journey to deploy the contest invitation email:

- 1. Click the Journey icon in the left navigation
- 2. Click the Create New button at the top of the Main Window
- 3. Select blank as the journey type
- 4. Enter the journey name: Best Moment Invitation
- 5. Click Create
- 6. Drag and drop the Contest Audience onto the canvas

Configure the Audience to include loyalty card holders and non-loyalty card holders:

- 7. Double click the Audience component
- 8. Click Design to open the Design Filter
- 9. Select the Segment tab
- 10. Choose Include from the drop-down menu above the segments
- 11. Select the No Loyalty Card segment and move it using the >> button
- 12. Select the Has Loyalty Card segment and move it using the >> button
- 13. Click OK at the top of the Filter Designer
- 14. Rename the Audience component: Has LC or Not Requested
- 15. Click OK to close the Audience component properties

Add and connect the Invitation email to the journey:

- 16. Drag and drop the Best moment invitation email onto the canvas
- 17. Select the Connector arrow from the top of the canvas
- 18. Connect the Start component to the Audience component
- 19. Connect the Audience component to the Email component
- 20. Click Save

Add a reporting component to the journey:

- 21. Connect the Audience component to the Report component
- 22. Select the Report component
- 23. Click Counts > Calculate in the top bar

This completes this lab.